

To:
Bucharest Stock Exchange
Romanian Financial Supervisory Authority

Current report 97/2023

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	28.12.2023
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	investors@meta-estate.ro
Phone number/ fax:	+40 372 934 455
Website:	www.metaestate.ro
Trade Registry No.:	J40/4004/2021
Fiscal code:	43859039
Subscribed and paid share capital:	RON 93,491,736
Total number of shares:	93,491,736 shares, out of which 82,241,760 class "A" ordinary shares and 11,249,976 Class "B" preferred shares
Symbol:	MET
Market where securities are traded:	MTS AeRO Premium

Important events to report: Dispute with respect to the annulment of an OGMS decision

Meta Estate Trust S.A. (hereinafter referred to as the "**Company**") informs the shareholders and the market about the initiation of a request for the annulment of item 2 of the Resolution of the Ordinary General Meeting of Shareholders of the Company dated 7 December 2023, which approved the distribution of dividends in the amount of RON 3,757,429.68 (gross dividend) from the net profit for the financial year 2022. The request was filed by NKS Management Team SRL, in his capacity as shareholder, being registered in the case file no. 37930/3/2023 filed with the Bucharest Tribunal.

Pending the issuance of a decision on the suspension of the legal effects of item 2 of the Resolution of the Ordinary General Meeting of Shareholders of the Company dated 7 December 2023, such resolution is valid and binding on the Company, which shall implement the distribution of dividends in the terms established by the Ordinary General Meeting of Shareholders of the Company.

The Company will keep the market informed on the evolution of this file, in accordance with its obligations under the applicable legal provisions.

Teodor-Cristian Cartianu
Permanent Representative of the Chairman of the Board of Directors

Meta Estate Trust S.A.

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